

Index Performance

Global Indices	LTP	1D Chg.	1D % Chg.
Dow 30	32,423.15	-308.05	-0.94%
S&P 500	3,910.52	-30.07	-0.76%
FTSE 100	6,712.89	13.7	0.20%
DAX	14,610.39	-51.63	-0.35%
Nikkei 225	28,627.22	221.7	0.78%
Nasdaq	13,227.70	-149.85	-1.12%

Indian Indices

Indian Indices	LTP	1D Chg.	1D % Chg.
Nifty 50	14,549.40	-265.35	-1.79%
BSE Sensex	49,180.31	-871.13	-1.74%
Nifty Bank	33,293.25	-891.15	-2.61%
Nifty Midcap 100	23,334.95	-473.45	-1.99%
Nifty Smallcap 100	8,065.80	-173.65	-2.11%

Forex Rates

Forex Rates	LTP	1D Chg.	1D % Chg.
USD/INR	72.59	0.04	0.06%
EUR/INR	85.86	-0.10	-0.12%
GBP/INR	99.59	-0.17	-0.17%
JPY/INR	0.67	0.00	-0.24%

Commodities

Commodities	LTP	1D Chg.	1D % Chg.
Crude Oil WTI	4386	-61	-1.37%
Natural Gas	181.6	-1.5	-0.82%
Gold	44885	25	0.06%
Silver	65148	-97	-0.15%
Aluminium	176.8	-0.9	-0.51%
Copper	665.5	-3.25	-0.49%

Fund Flows

Cash(Rs Crores)	Gross Purchase	Gross Sales	Net Buy/Sales
FII	5,577.51	7,529.41	-1,951.90
DII	5,581.34	4,968.54	612.80
F&O			
FII Index Fut	7,926.47	9,603.38	-1,676.91
FII Index Opt	512,596.00	509,578.57	3,017.43

Market Volatility

Market Volatility	Latest	1D Chg.	1D % Chg.
CSOE VIX	21.20	0.90	4.43%
INDIA VIX	16.50	-0.80	-4.62%

10 yrs Gsec Yield

10 yrs Gsec Yield	Latest	1D Chg.	1D % Chg.
US	1.63	0.01	0.86%
India	6.16	0.003	0.10%

Nifty Supports

Nifty	S3	S2	S1
Nifty	14300	14360	14410

NIFTY 50 Companies support and Resistance

TRADING SYMBOL	NAME OF COMPANY	S3	S2	S1	PP	R3	R2	R1
SUNPHARMA	Sun Pharmaceutical Industries Limited	565.93	574.57	579.73	588.37	593.53	602.17	607.33
ITCS	Tata Consultancy Services Limited	3,064.58	3,087.87	3,105.73	3,129.02	3,146.88	3,170.17	3,188.03
ASIANPAINT	Asian Paints Limited	2,352.67	2,381.33	2,412.67	2,441.33	2,472.67	2,501.33	2,532.67
INFY	Infosys Limited	1,319.82	1,333.03	1,344.02	1,357.23	1,368.22	1,381.43	1,392.42
TITAN	Titan Company Limited	1,439.02	1,457.73	1,471.37	1,490.08	1,503.72	1,522.43	1,536.07
UPL	UPL Limited	570.23	588.62	599.63	618.02	629.03	647.42	658.43
ICICIBANK	ICICI Bank Limited	547.07	556.03	562.62	571.58	578.17	587.13	593.72
DRREDDY	Dr. Reddy's Laboratories Limited	4,222.25	4,276.80	4,309.90	4,364.45	4,397.55	4,452.10	4,485.20
ULTRACEMCO	UltraTech Cement Limited	6,701.33	6,770.67	6,805.33	6,874.67	6,909.33	6,978.67	7,013.33
WIPRO	Wipro Limited	401.93	405.57	408.18	411.82	414.43	418.07	420.68
ITC	ITC Limited	205.88	210.57	213.43	218.12	220.98	225.67	228.53
IOC	Indian Oil Corporation Limited	90.92	92.58	93.42	95.08	95.92	97.58	98.42
KOTAKBANK	Kotak Mahindra Bank Limited	1,736.92	1,755.13	1,768.57	1,786.78	1,800.22	1,818.43	1,831.87
TECHM	Tech Mahindra Limited	955.88	971.57	981.98	997.67	1,008.08	1,023.77	1,034.18
HDFCBANK	HDFC Bank	1,430.47	1,450.73	1,465.92	1,486.18	1,501.37	1,521.63	1,536.82
ONGC	Oil & Natural Gas Corporation Limited	100.42	101.63	103.57	104.78	106.72	107.93	109.87
HINDUNILVR	Hindustan Unilever Limited	2,271.18	2,293.37	2,306.53	2,328.72	2,341.88	2,364.07	2,377.23
LT	Larsen & Toubro Limited	1,308.42	1,334.23	1,355.37	1,381.18	1,402.32	1,428.13	1,449.27
AXISBANK	Axis Bank Limited	678.20	690.75	699.90	712.45	721.60	734.15	743.30
HDFC	Housing Development Finance Corporation Limited	2,383.17	2,414.93	2,439.97	2,471.73	2,496.77	2,528.53	2,553.57
NTPC	NTPC Limited	100.87	103.23	104.67	107.03	108.47	110.83	112.27
HCLTECH	HCL Technologies Limited	946.37	956.08	965.32	975.03	984.27	993.98	1,003.22
INDUSINDBK	Indusind Bank Limited	919.00	937.00	949.00	967.00	979.00	997.00	1,009.00
RELJANCE	Reliance Industries Limited	1,993.37	2,016.88	2,032.72	2,056.23	2,072.07	2,095.58	2,111.42
BAIAI-AUTO	Bajaj Auto Limited	3,458.25	3,524.60	3,565.30	3,631.65	3,672.35	3,738.70	3,779.40
BAIFINANCE	Bajaj Finance Limited	5,120.00	5,190.00	5,234.00	5,304.00	5,348.00	5,418.00	5,462.00
CIPLA	Cipla Limited	750.15	761.40	776.20	787.45	802.25	813.50	828.30
BAIAIFINSV	Bajaj Finserv Limited	8,943.88	9,061.57	9,143.28	9,260.97	9,342.68	9,460.37	9,542.08
SBIN	State Bank of India	345.75	352.20	356.15	362.60	366.55	373.00	376.95
ADANIAPORTS	ADANI PORTS	634.18	665.92	687.03	718.77	739.88	771.62	792.73
COALINDIA	Coal India Limited	128.28	130.17	131.38	133.27	134.48	136.37	137.58
GRASIM	Grasim Industries Limited	1,345.82	1,362.73	1,375.17	1,392.08	1,404.52	1,421.43	1,433.87
BHARTIARTL	Bharti Airtel Limited	506.07	513.78	518.02	525.73	529.97	537.68	541.92
POWERGRID	Power Grid Corporation of India Limited	210.17	213.53	217.17	220.53	224.17	227.53	231.17
MARUTI	Maruti Suzuki India Limited	6,912.05	6,981.00	7,020.50	7,089.45	7,128.95	7,197.90	7,237.40
TATAMOTORS	Tata Motors Limited	278.50	285.85	290.30	297.65	302.10	309.45	313.90
BPCL	Bharat Petroleum Corporation Limited	419.55	424.10	427.40	431.95	435.25	439.80	443.10
GAIL	GAIL (India) Limited	125.22	127.63	129.12	131.53	133.02	135.43	136.92
HEROMOTOCO	Hero MotoCorp Limited	2,945.80	2,984.40	3,008.75	3,047.35	3,071.70	3,110.30	3,134.65
HINDALCO	Hindalco Industries Limited	302.93	309.87	314.43	321.37	325.93	332.87	337.43
M&M	Mahindra & Mahindra Limited	763.00	785.80	799.40	822.20	835.80	858.60	872.20
TATASTEEL	Tata Steel Limited	658.25	678.60	692.30	712.65	726.35	746.70	760.40
JSWSTEEL	JSW Steel Limited	421.30	426.45	432.85	438.00	444.40	449.55	455.95
EICHERMOT	Eicher Motors Limited	2,525.78	2,577.42	2,603.23	2,654.87	2,680.68	2,732.32	2,758.13

News

Indian Equities:

Market may see volatility on F&O expiry
 *Trading could be volatile today as traders roll over positions in the F&O segment from the near month March series to April series. The March 2021 F&O contracts will expire today, 25 March 2021.
 *Trading of Nifty 50 Index futures on the Singapore stock exchange indicates that the Nifty could rise 17 points at the opening bell.

Corporate News

*TVS Motor Company: Venu Srinivasan, who built TVS Motor Company, since 1980, into one among the top five global manufacturers of two- and three-wheelers, has decided to step down as chairman in January 2023. He will be replaced by Ralf Speth, former chief executive officer of Jaguar Land Rover. Speth joined the company's board on Thursday. That apart, the board has declared a 2nd interim dividend for FY21 of Rs 1.40 per share.

*Bank of India: The bank said it will raise up to Rs 750 crore by issuing Basel III compliant bonds. The bidding for the Basel III compliant additional tier I bonds will start on March 25 and end on March 30 (settlement date), the bank said in a regulatory filing.
 *Tata Steel: The company board has approved the conversion of 7.02 crore partly paid-up equity shares of face value Rs 10 each into fully paid-up equity shares of face value Rs 10 each, against which the first and final call money of Rs 461 per share has been received.

*Wabco India: Promoter 2F International UK will sell 9.05 percent stake in Wabco India through the offer for sale on March 25-26. The promoter will also have a greenshoe option to sell an additional 9.05 per cent of total the equity. The floor price for the sale is fixed at Rs 5,450 per share.

Indian Economy

*India has put a temporary hold on all major exports of the AstraZeneca coronavirus vaccine made by Serum Institute of India (SII), the world's biggest vaccine-maker, to meet domestic demand as infections rise, multiple sources confirmed.

Global Economy

*The United States crossed 30 million coronavirus cases on Wednesday, according to a Reuters tally, as states accelerate the vaccination process by lowering age limits.

NSE Indices / Sectoral Performance

	Latest	1D Chg.	1D % Chg.		Latest	1D Chg.	1D % Chg.
NIFTY BANK	33293.25	-891.15	-2.61%	NIFTY ENERGY	18676.75	-328.80	-1.73%
NIFTY IT	25802.95	-302.75	-1.16%	NIFTY PHARMA	11916.30	9.10	0.08%
NIFTY METAL	3717.55	-124.40	-3.24%	NIFTY MMC	15988.95	-169.00	-1.05%
NIFTY AUTO	9925.25	-262.40	-2.58%	NIFTY PSU BANK	2153.20	-73.55	-3.30%
NIFTY FMCG	33987.10	-486.65	-1.41%	NIFTY SERV SECTOR	20426.40	-378.55	-1.82%

NSE Movers and Shakers

Top Gainers	Latest	1D Chg.	1D % Chg.	Top Losers	Latest	1D Chg.	1D % Chg.
CIPLA	791	14.90	1.92%	TATASTEEL	706	-35.15	-4.74%
ASIANPAINT	2,444.00	33.70	1.40%	ADANIAPORTS	708.15	-30.4	-4.12%
POWERGRID	220.8	1.80	0.82%	TATAMOTORS	294.75	-12.65	-4.12%
				HINDALCO	319	-12.7	-3.83%
				M&M	813	-31.65	-3.75%

Indian ADR Stocks

	Latest	1D Chg.	1D % Chg.		Latest	1D Chg.	1D % Chg.
Infosys ADR	18.71	0.01	0.00%	HDFC Bank ADR	78.96	-0.21	-0.27%
Tata Motors ADR	20.27	-0.41	-1.96%	ICICI Bank ADR	15.76	-0.18	-1.13%

Nifty Resistance

Nifty	R3	R2	R1
Nifty	14600	14540	14490

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